

Talk Your Chart

EPISODE 68 | FROM TAX TRENDS TO
FIRING A GOD PORTFOLIO: ECONOMIC INSIGHTS

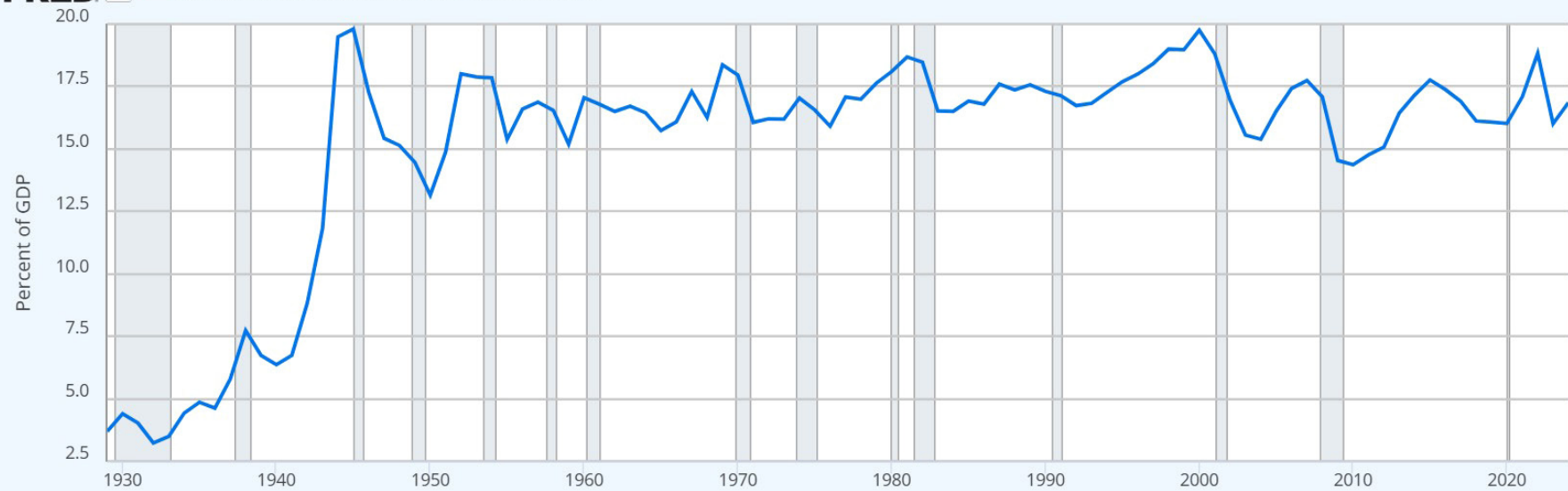


EVENSKY & KATZ / FOLDES
— WEALTH MANAGEMENT —

FRED



Federal Receipts as Percent of Gross Domestic Product



Sources: Federal Reserve Bank of St. Louis; U.S. Office of Management and Budget via FRED®

Shaded areas indicate U.S. recessions.

fred.stlouisfed.org

Fullscreen

Special-issue interest rates on new investments (percent)										
Month	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009
January	6.625	5.375	5.250	4.000	4.250	4.250	4.500	4.750	4.000	2.125
February	6.750	5.375	5.250	4.125	4.125	4.125	4.625	4.875	3.500	2.750
March	6.500	5.250	5.125	3.875	4.000	4.375	4.625	4.625	3.375	2.875
April	6.250	5.250	5.625	4.000	3.875	4.500	5.000	4.750	3.375	2.500
May	6.375	5.500	5.250	4.000	4.500	4.250	5.125	4.625	3.750	2.875
June	6.500	5.625	5.250	3.500	4.625	4.125	5.125	5.000	4.000	3.250
July	6.250	5.625	5.000	3.625	4.625	4.000	5.250	5.000	3.875	3.250
August	6.125	5.250	4.750	4.500	4.500	4.375	5.000	4.750	3.875	3.250
September	6.000	5.125	4.375	4.500	4.125	4.125	4.750	4.500	3.750	3.125
October	6.000	4.875	3.875	4.000	4.125	4.375	4.750	4.500	3.625	3.000
November	5.875	4.500	4.125	4.375	4.125	4.625	4.625	4.500	3.750	3.125
December	5.625	5.000	4.500	4.375	4.375	4.625	4.500	4.000	2.750	2.875
Average	6.240	5.229	4.865	4.073	4.271	4.313	4.823	4.656	3.635	2.917


Month	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019
January	3.500	2.875	1.500	1.500	2.500	2.125	2.250	2.375	2.375	2.750
February	3.125	2.875	1.500	1.625	2.250	1.625	1.875	2.375	2.750	2.625
March	3.125	3.000	1.625	1.500	2.250	1.875	1.750	2.375	2.875	2.750
April	3.375	3.000	1.875	1.500	2.375	1.875	1.750	2.375	2.750	2.500
May	3.250	2.875	1.625	1.375	2.375	2.000	1.750	2.250	2.875	2.500
June	2.875	2.500	1.375	1.750	2.250	2.000	1.875	2.250	2.875	2.250
July	2.625	2.625	1.375	2.125	2.250	2.250	1.500	2.250	2.875	2.125
August	2.500	2.250	1.250	2.125	2.375	2.125	1.500	2.250	3.000	2.125
September	2.125	1.875	1.250	2.375	2.125	2.125	1.625	2.250	2.875	1.625
October	2.125	1.625	1.375	2.250	2.375	2.000	1.625	2.250	3.000	1.750
November	2.125	1.750	1.375	2.125	2.125	2.125	1.875	2.375	3.125	1.750
December	2.375	1.750	1.375	2.250	2.000	2.125	2.375	2.375	3.000	1.875
Average	2.760	2.417	1.458	1.875	2.271	2.021	1.813	2.313	2.865	2.219



Source: Federal Treasury

Retail Traders Go on Record Dip Buying Spree, Calming a Jumpy Stock Market

By [Alexandra Semenova](#)

May 19, 2025 at 3:02 PM EDT

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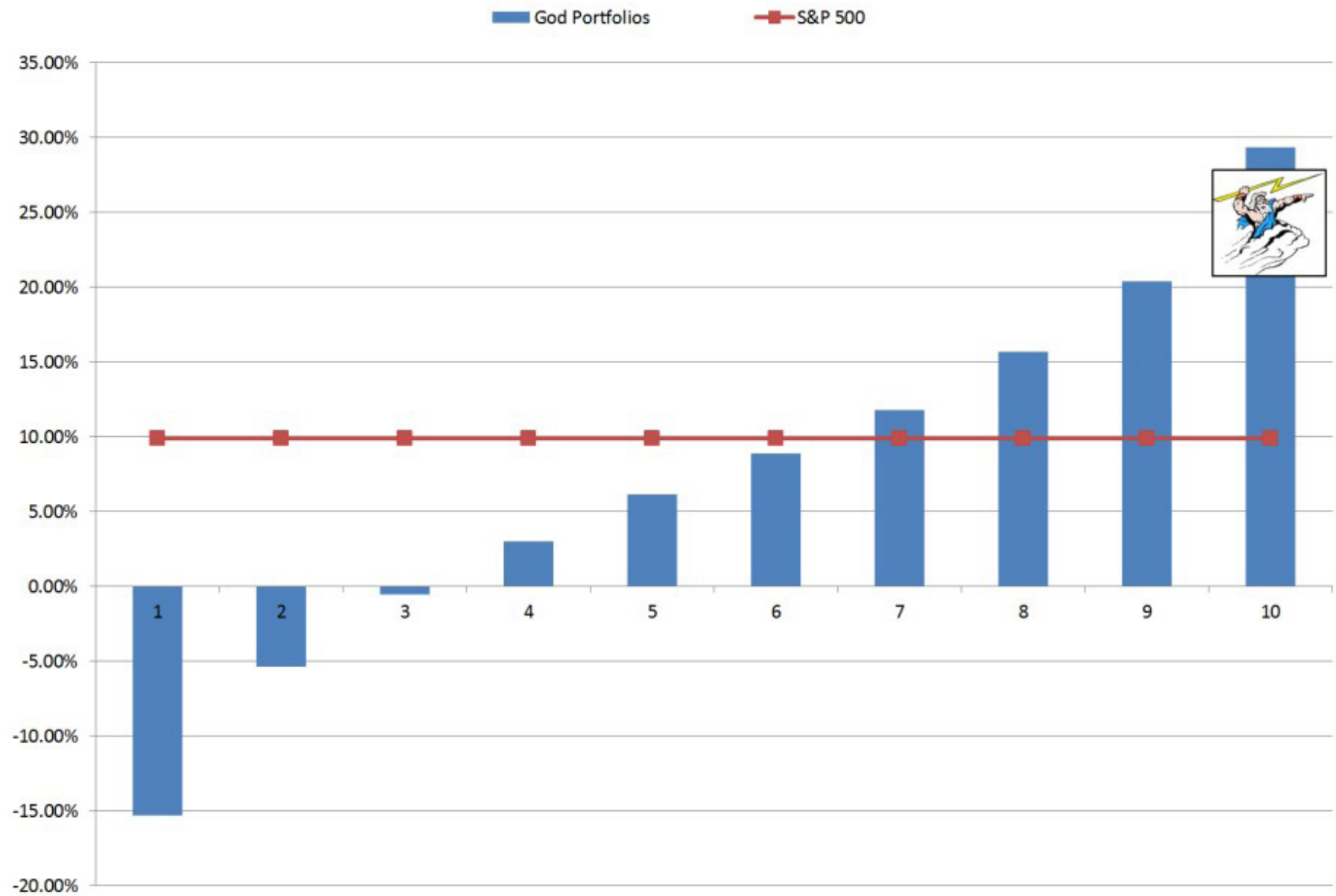
 Listen 3:23

 Takeaways **NEW**

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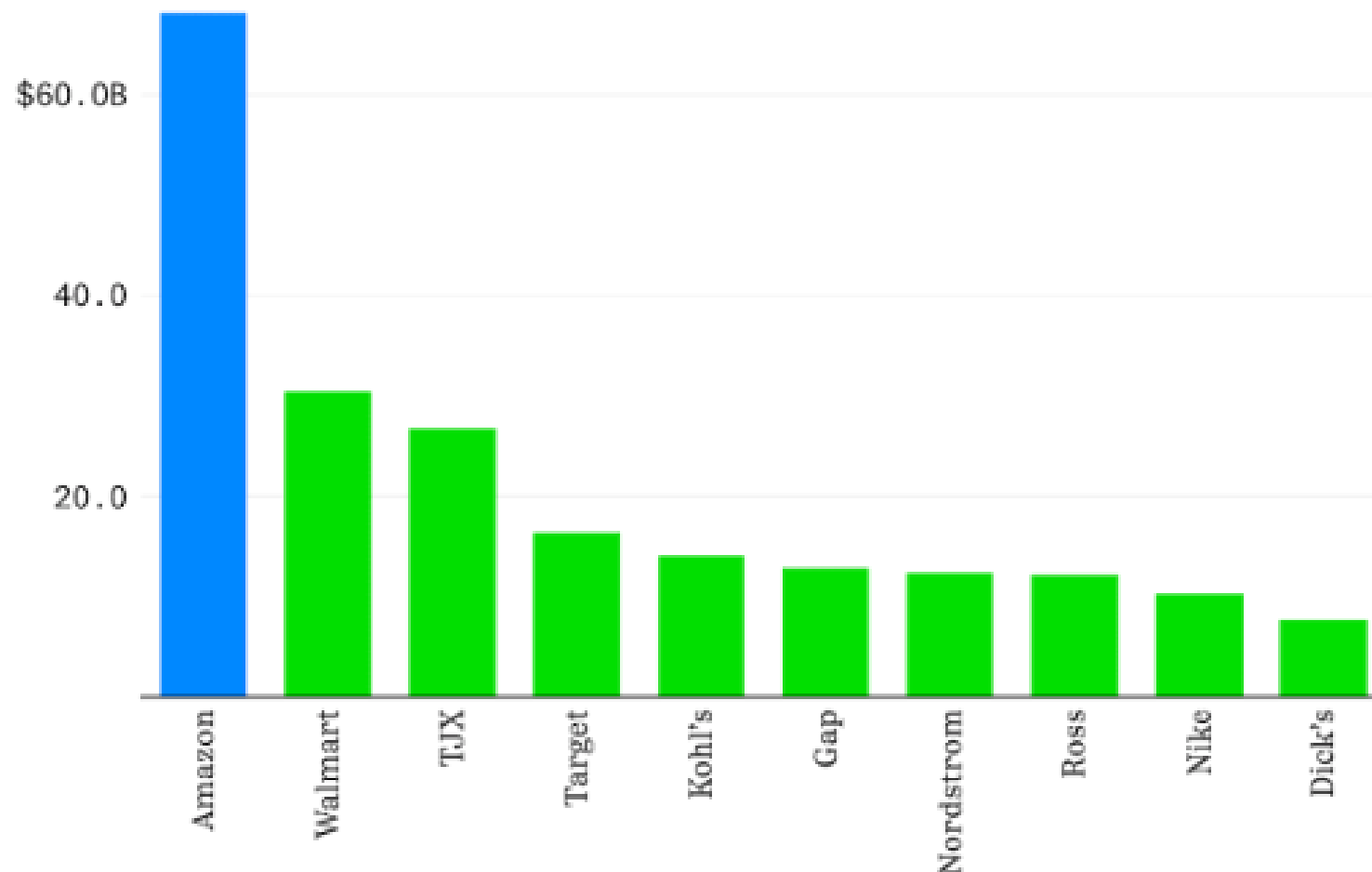
Retail traders went on a record dip buying spree Monday, reversing

CAGR by Ranking Decile (1927 to 2016)



That's a lot of socks and undershirts

In 2023, Amazon sold more than double the amount of apparel of any other retailer.

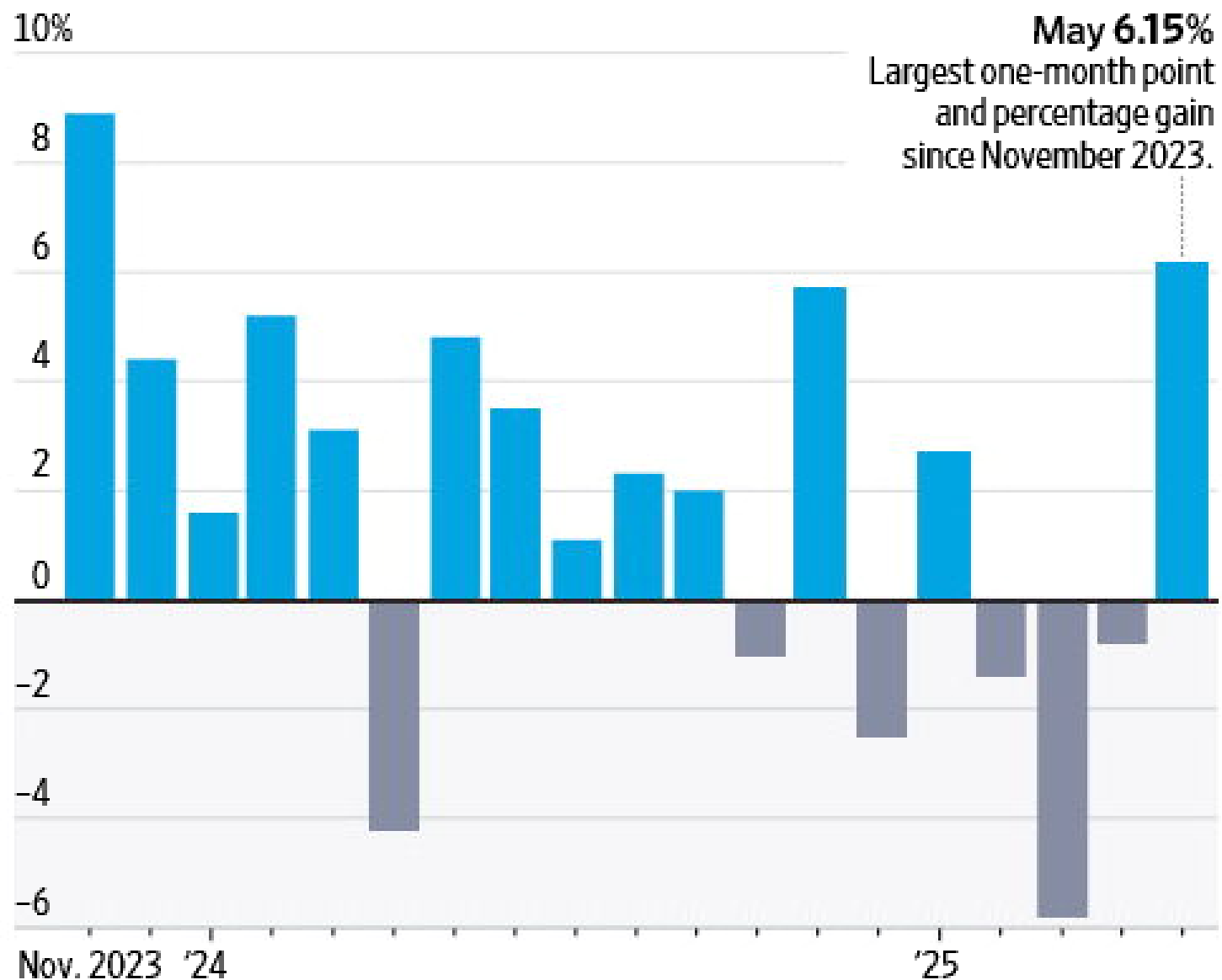


2023 total US apparel and footwear sales

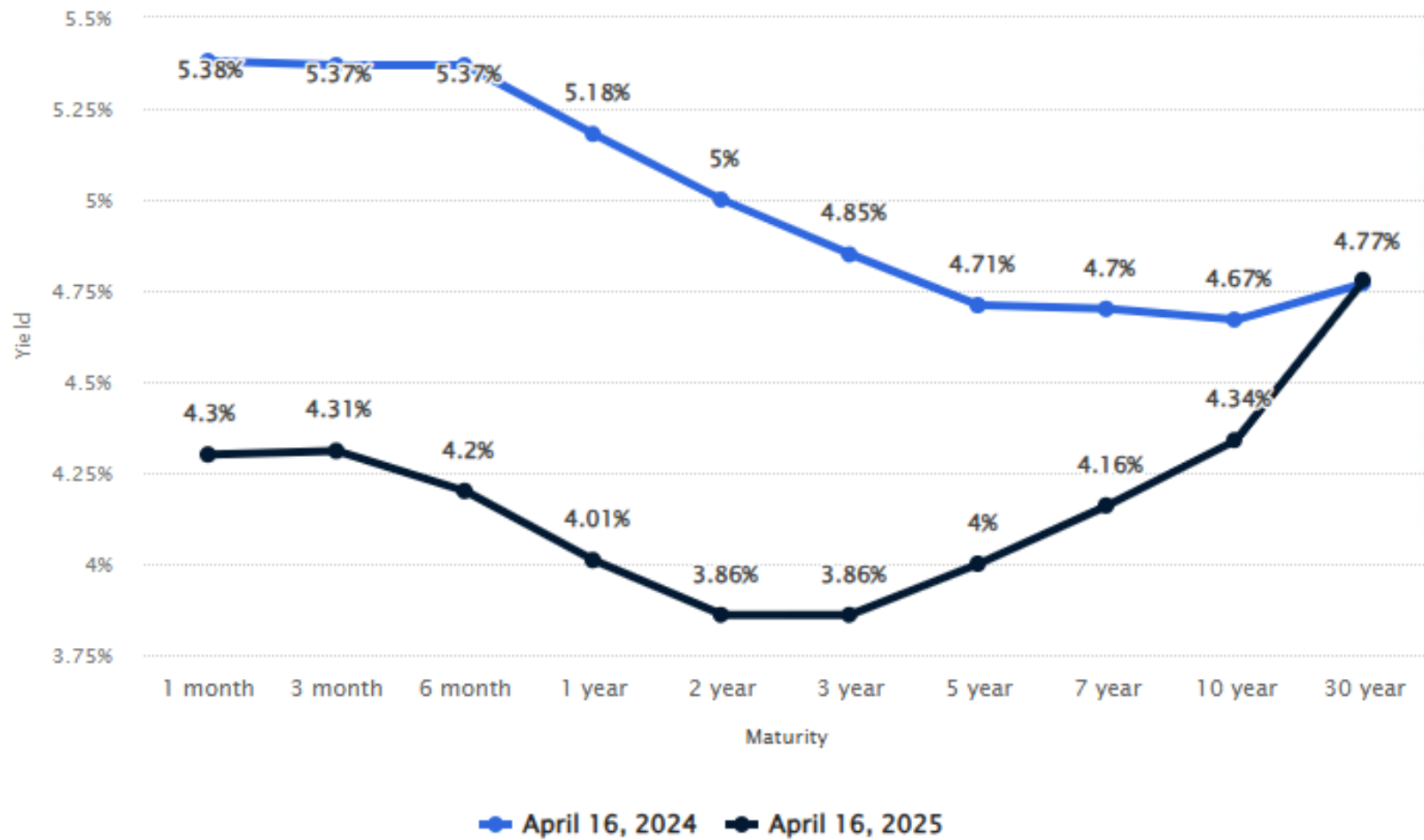
Source: Wells Fargo

Sherwood

S&P 500, monthly change



Source: FactSet





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