

Talk Your Chart

EPISODE 70 | DOLLAR DOWN. ENERGY UP. WHAT'S NEXT?



EVENSKY & KATZ / FOLDES
— WEALTH MANAGEMENT —

10K TWh

8K TWh

6K TWh

4K TWh

2K TWh

0K TWh

TOP POWER PRODUCING COUNTRIES

1985-2024

China
10.1K TWh
Electricity Generation

China generated more electricity in 2024 than the U.S., EU, and India combined.

U.S.
4.4K

EU
2.7K

India
2.1K

Russia
1.2K

Japan
1.0K

1985 1990 1995 2000 2005 2010 2015 2020 2024



EU's latest figure is for 2023 and for 27 member states.
Figures rounded. Source: Our World in Data

COLLABORATORS RESEARCH + WRITING Pallavi Rao, Niccolò Conte | ART DIRECTION + DESIGN Sabrina Lam

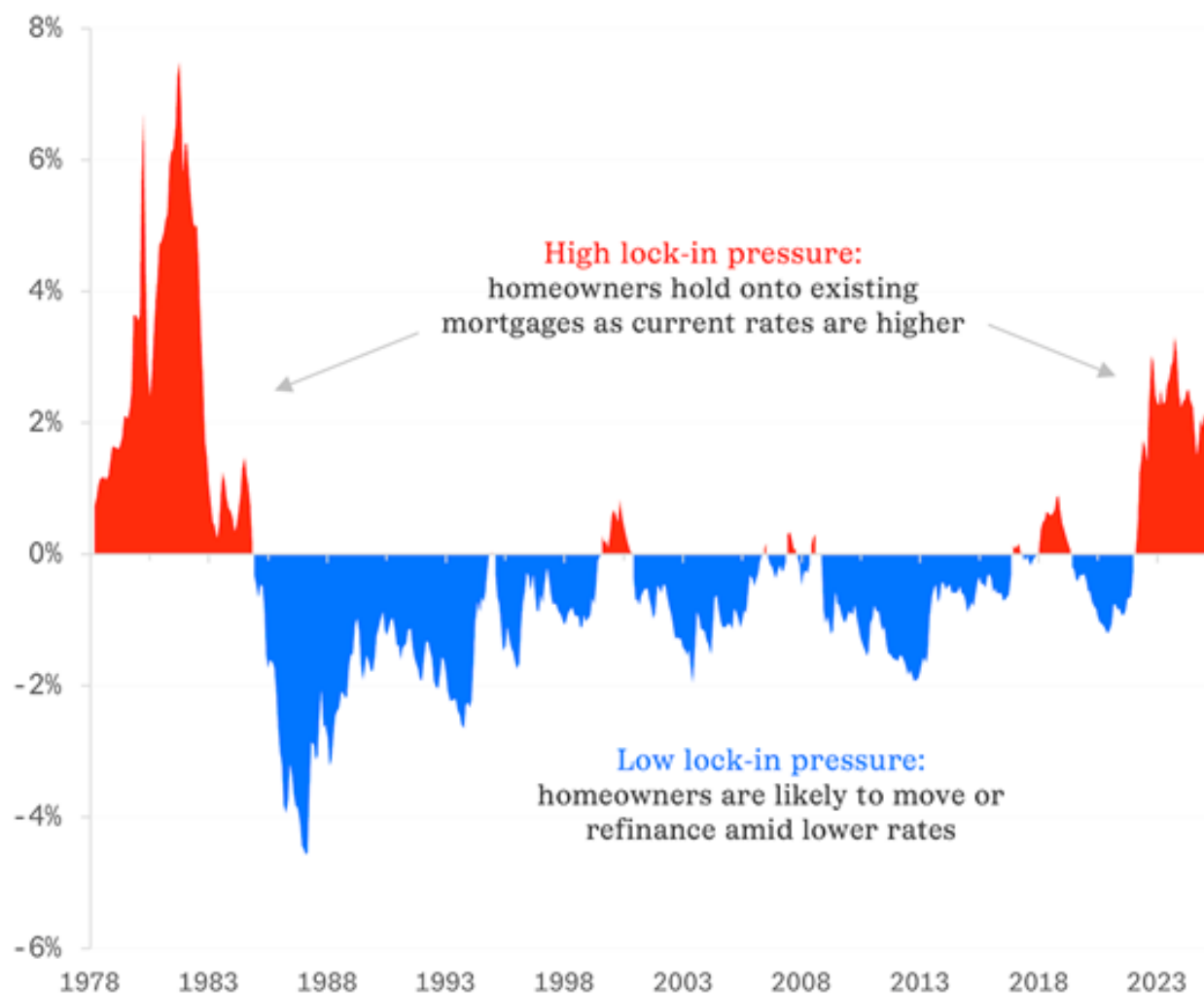


Where Data Tells the Story



America's Homeowners Are More Locked In Than They Have Been Since The 1980s

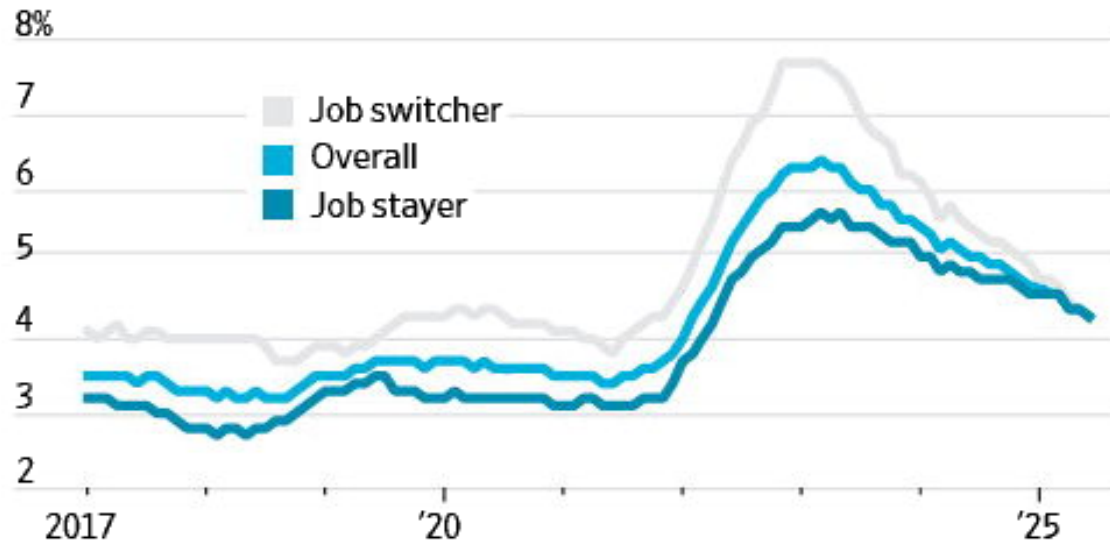
New 30-Year Fixed Mortgage Rate - Outstanding Mortgage Rate* [Mar 1978 - Jul 2025]



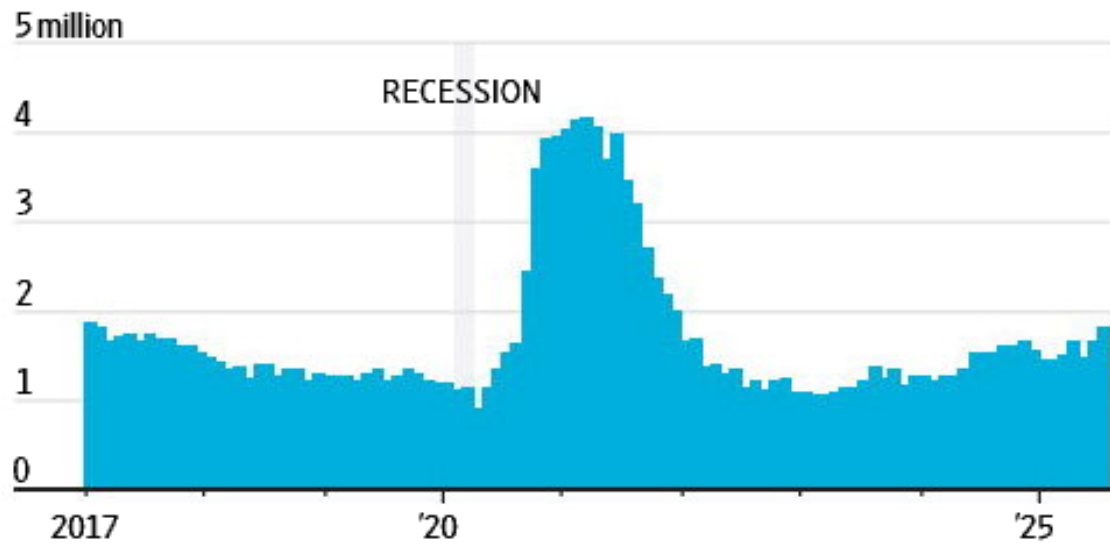
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Source: Freddie Mac, Aziz Sunderji | *7-year average of new 30-year FMR

Compensation growth*



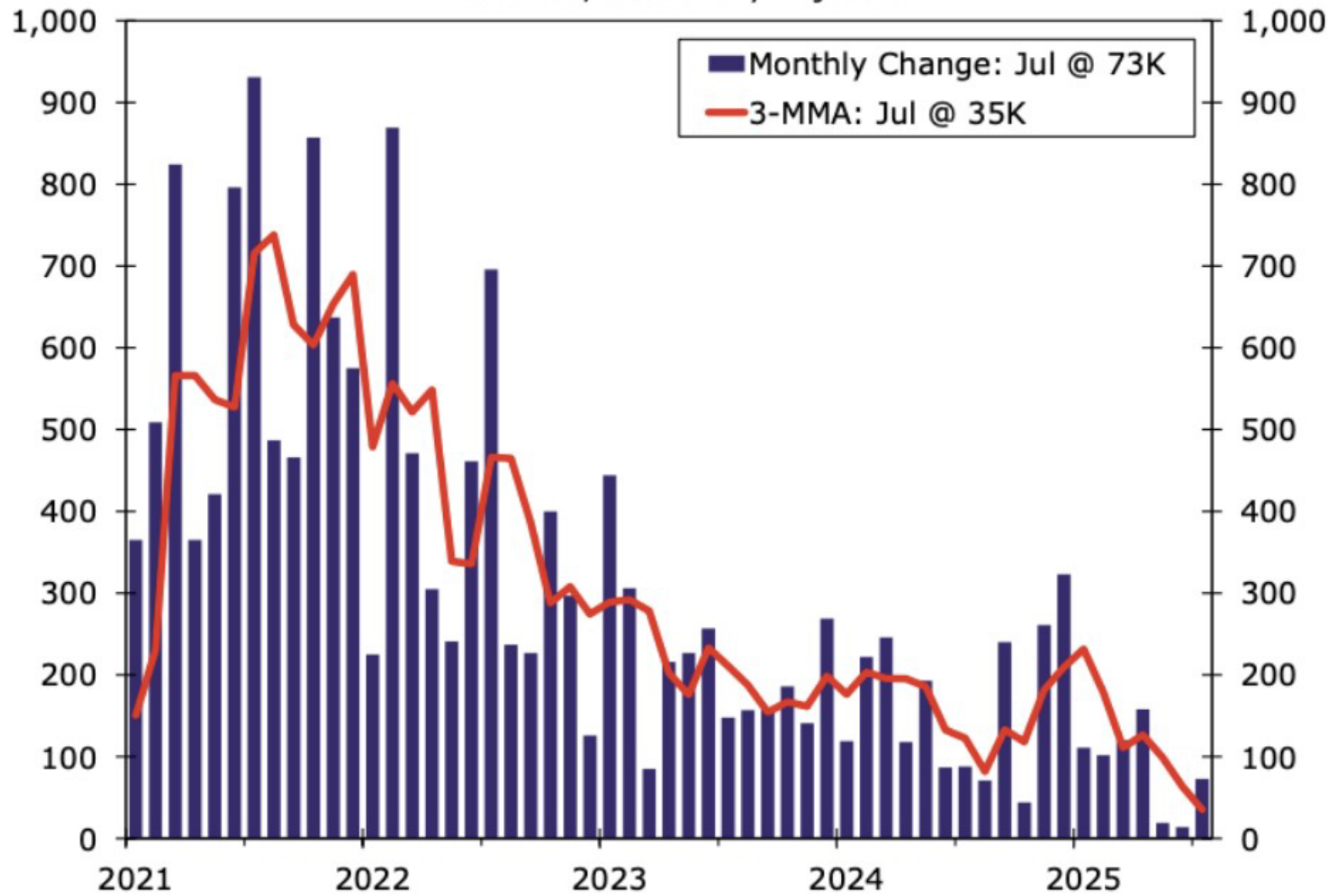
Number of people unemployed for at least 27 weeks†



*12-month moving averages of monthly median wage growth, hourly wages †Seasonally adjusted
Sources: Federal Reserve Bank of Atlanta (compensation growth);
Labor Department via St. Louis Fed (unemployed)

U.S. Nonfarm Employment Change

Thousands, Seasonally Adjusted

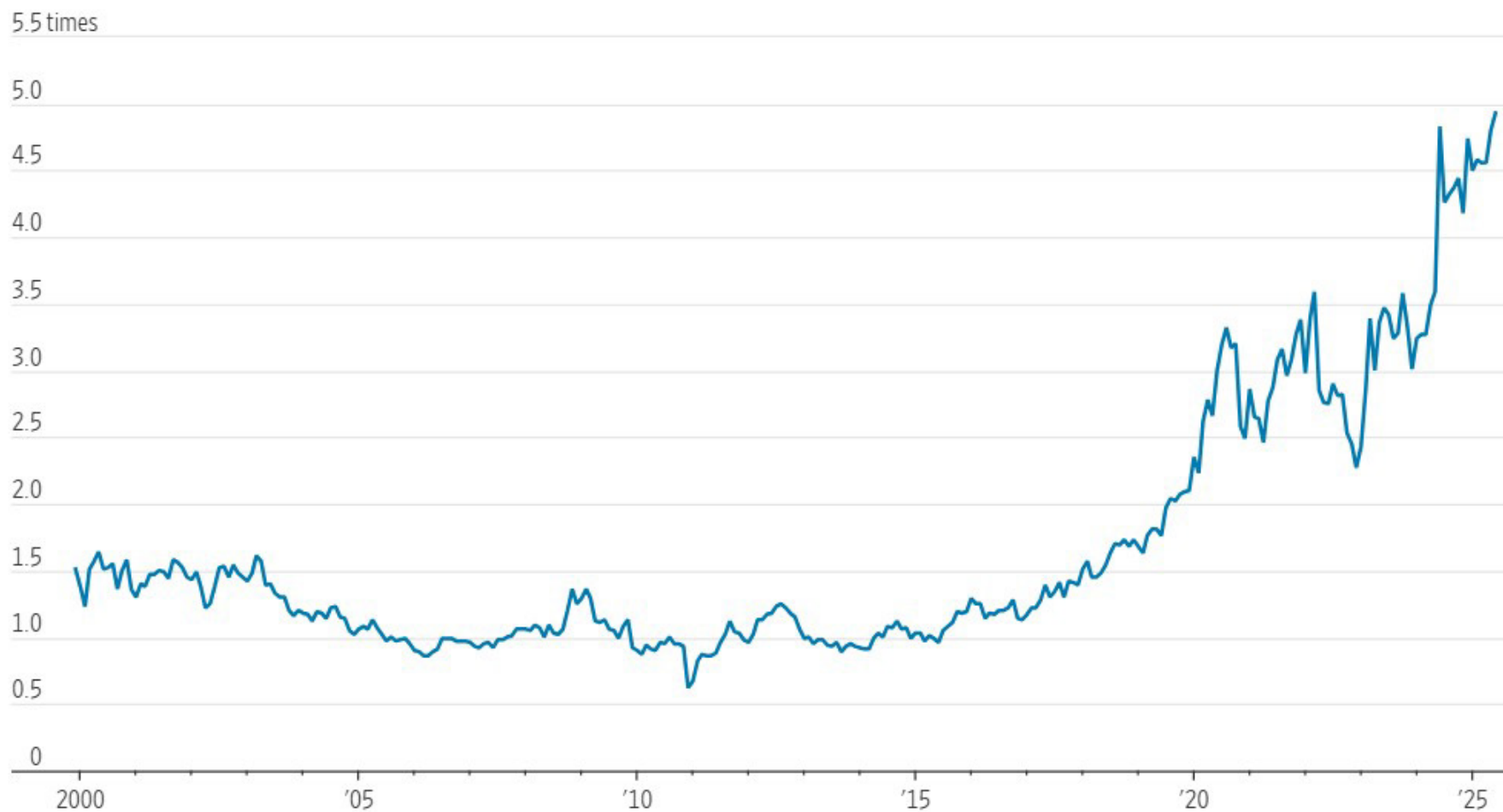


Source: U.S. Department of Labor and Wells Fargo Economics

ICE US Dollar Index (^DXY) Level VAL
96.99



Ratio of the market value of the five biggest stocks to all small stocks combined



Note: Market value of the five largest stocks in the S&P 500 relative to the total market value of the Russell 2000 index

Source: Jefferies



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